

MARKET AT A GLANCE

Tuesday, 01 September 2026



Indices Update

Indices	Rate	% Chg
Dow Jones	53185.9	-0.70
Shanghai	3979.88	-0.16
Sensex	76957.27	-0.40
MSCI Asia Pacific	278.19	0.03

Currencies

Currencies	Rate	% Chg
USDINR	95.1625	-0.22
EURUSD	1.1611	-0.04
USDJPY	159.78	0.03
Dollar Index	99.475	0.05

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	4459.70	0.29
Silver (\$/oz)	66.91	0.68
NYMEX Crude Oil (\$/bbl)	86.56	0.93
NYMEX NG (\$/mmbtu)	2.933	-0.07
LME Copper (\$/T)	14294	0.89
LME NICKEL (\$/T)	16861	0.90
LME LEAD (\$/T)	1910.5	0.29
LME ZINC (\$/T)	3969	2.31
LME ALUMINIUM (\$/T)	3265	0.69

Previous day's closing

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	154780	0.34
Silver mini	240300	0.70
Crude oil	8249	0.83
Natural Gas	279.40	-0.05
Copper	1398	0.90
Nickel	1642	0.80
Lead	199	0.15
Zinc	408	1.20
Aluminium	349.20	0.68

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Outlook remains mild positive as long as prices stay above of \$4000.	↔
Silver LBMA Spot	As long as prices stay above \$60 likely to extend up-ticks.	↔
Crude Oil NYMEX	Broad outlook remains choppy. However, a direct drop below \$80 likely to extend weakness.	↔
MCX	Technical Commentary	Outlook
Gold KG Oct	Prices remains choppy initially. Stiff downside support is placed at Rs 154000.	↔
Silver KG Dec	Stiff upside resistance is seen at Rs 253000 which needs to be cleared for further fresh rallies.	↔
Crude Oil Sep	Rangebound with mild negative bias expected as long as prices stay below the support of Rs 7700.	↔
Natural Gas Sep	Rangebound trade inside Rs 268-280 levels expected and any of the sides breakout would suggest fresh direction.	↔
Copper Sep	As long as prices stay above Rs 1300 positive bias are intact. Downside turnaround point is seen at Rs 1180.	↔
Nickel Sep	Support is placed at Rs 1550, which if cleared would extend weakness.	↔
ZincM Sep	As long as prices stay above Rs 390 it may extend rallies. Stiff support is placed at Rs 372.	↔
LeadM Sep	A direct drop below Rs 195 prices would liquidate further. If not, may see choppy trading for the day.	↔
Alumini Sep	Choppy with mild positive bias expected. Major selloffs are seen only below at Rs 324.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT6	153823	153052	152463	154412	155183	155772	156543
	GOLDM OCT6	153537	152573	151597	154513	155477	156453	157417
	GOLDGUINEA SEP6	123407	123022	122614	123815	124200	124608	124993
	SILVER SEP6	233241	231321	230142	234420	236340	237519	239439
	SILVERM NOV6	241372	239878	239056	242194	243688	244510	246004
	SILVERMIC NOV6	241371	239864	238927	242308	243815	244752	246259
BASE METALS	COPPER SEP6	1385.1	1381.1	1377.6	1388.6	1392.6	1396.1	1400.1
	LEAD SEP6	261.7	325.9	456.7	130.9	66.7	-64.1	-128.3
	ZINC SEP6	412.9	410.5	409.1	414.3	416.7	418.1	420.5
	ALUMINIUM SEP6	343.5	341.3	339.4	345.5	347.7	349.6	351.8
ENERGY	NATURALGAS SEP6	274.5	273.0	271.4	276.1	277.6	279.2	280.7
	CRUDEOIL SEP6	8124	8067	8020	8171	8228	8275	8332
INDICES	MCX BULLDEX	24231	12115	24231	12115	24231	12115	24231

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD SEP26	4395.2	4336.7	4221.5	4510.4	4568.9	4684.1	4742.6
	SILVR 5000 SEP26	64.60	62.95	59.67	67.88	69.53	72.81	74.46
	LIGHT CRUDE OCT6	82.53	81.63	81.00	83.16	84.06	84.69	85.59
	NAT GAS OCT26	2.83	2.79	2.74	2.88	2.93	2.98	3.03
	HG COPPER SEP26	6.51	6.46	6.40	6.58	6.62	6.69	6.73
LME	ZINC	3092	3139	2998	3233	3186	3327	3280
	LEAD	1856	1887	1834	1909	1878	1931	1900
	ALUMINIUM	3445	3409	3376	3478	3514	3547	3583

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would be considered a success call.

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